

# Registering as a Pavaso eNotary Step by Step Guide

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Pavaso, Inc.

Note: This guide is intended for Closing Agents who are <u>directly</u> employed by a title company. It is not for <u>independent</u> notaries. Certified mobile closers should request billing to Mobile eNotaries. See <u>Registering as a Pavaso Mobile eNotary</u>.

#### Step 1 – Accessing the Notary Screen

1. Within your Pavaso account, click on the eNotary application icon on your Home Dashboard.



**Note:** If you do not see this icon, hover over your name at the top right-hand corner and click on **My Profile** and then on **Notary** link from the menu list on the left-hand side.

# Step 2 – Notary Billing Information

1. Under the Notary Billing Information tab, click on the Add New button.



2. From the pop-up menu, use the drop down to select Send billing request to a company and click Continue.

Add New Billing	×
Select new payment type	•
Select new payment type Send billing request to a company	
Cancel Continue	

3. In the next field, type in the title company that you are directly employed by and click Continue.

Add New Billing	×
Send billing request to a company	¥
Enter company name	
I want to request to be added to your company's notary billing.	
	li
Cancel Continue	

Note: Billing will need to be established to continue with the registration process.

# Step 3 – Billing Request Pending

Once you have requested billing from your company, the administrator must sign into their account and approve the request before you can continue to Step 4. He or she will be notified that there is an eNotary billing request. However, please contact him or her for faster processing.

Once your e-Notary billing request has been approved, you will also be notified by email.

#### Step 4 – Notary Information

1. Click on the Notary Information tab and complete the required fields. When finished, click Next.

Notary Billing Information Notary	Information Notary Commission Information Notary Admin
* Name exactly as commissioned	
* Address as commissioned	
* City	* State Select * * Zip
* Company name	
Company mailing address	
* City	* State Select * Zip
* Best contact number	
Driver's license state	Select
Date of birth	MM/DD/YYYY

# Step 5 – Commission Information

1. Under the "Notary Commission Information" tab, click on the "Add New Commission" button.



2. Enter your commission information exactly as it appears on your stamp and click Next.

Add New Commission	×
* Commission number	
* Appointment date	MM/DD/YYYY
* Expiration date	MM/DD/YYYY
* State	Select state •
* County	Select county
C	ancel Next -

3. Review your entry and click Next again to continue.



## Step 6 – Printing and Importing Your Notary Form

1. Click on the **Print Notary Form** link to open a PDF file of the Notary Affidavit of Identification form. If your information is correct, print the form out.



- 2. Once printed, sign, stamp, and include a copy of your driver's license. The form will also need to be notarized
- by someone other than the applicant. Once completed, scan the document back into your computer and save it as a PDF file.



3. Click on the Import button to upload your completed form and then on Next to continue.

Add New Commission	×
Notary Form Print and Import	
Please perform the following steps:	
<ul> <li>Print out the form and verify that the information on the form is correct.</li> <li>Print Notary Form</li> </ul>	
2 Add on the printout the additional information needed.	
3 Scan the form into your computer and save it as a PDF file.	
4 Import the file	
Import No file chosen	
← Back Next →	

Note: If your account times out, log back in and repeat step 4 to come back to this pop-up.

4. Scroll down to verify your information is correct, including your seal. If you need to edit your seal, click on the **Crop notary seal** link. If not, click **Submit**.



## Step 7 – Approval Process

Once the steps above have been completed, your submission will be reviewed by a Pavaso support agent. If your request is urgent, or if you have an inquiry regarding your submission, please email <u>support@pavaso.com</u>. You will receive an email once your registration has been approved.